



# Budget form

National Institute for Family Finance Information

## 1. Details household and housing

### Intended for

Name: \_\_\_\_\_  
Postal code: \_\_\_\_\_

Address: \_\_\_\_\_  
Place: \_\_\_\_\_

### Household

Name		age	Profession/school
1 _____	m/f	_____ year	_____
2 _____	m/f	_____ year	_____
3 _____	m/f	_____ year	_____
4 _____	m/f	_____ year	_____
5 _____	m/f	_____ year	_____
6 _____	m/f	_____ year	_____

### Type of house

- detached house > 150m<sup>2</sup>
- detached house < 150m<sup>2</sup>
- two houses under one roof
- row house (corner)
- row house (in between)
- maisonette
- gallery apartment (flat)
- tenement-house
- remaining flat/apartments
- other

Year of construction \_\_\_\_\_

Energy label \_\_\_\_\_

Remarks:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## 2. Income

	Converted per month in €	
	Current situation	New situation
<b>Partner 1</b>		
Net income	_____	_____
Net holiday allowance	_____	_____
Travel allowance	_____	_____
Additional income	_____	_____
Gratuity / 13 <sup>th</sup> month	_____	_____
<b>Partner 2</b>		
Net income	_____	_____
Net holiday allowance	_____	_____
Travel allowance	_____	_____
Additional income	_____	_____
Gratuity / 13 <sup>e</sup> month	_____	_____
<b>Household</b>		
Tax relief (levy discounts)	_____	_____
Child support	_____	_____
Child care allowance	_____	_____
Child linked budget	_____	_____
Health care allowance	_____	_____
Compensation costs of school/study	_____	_____
Rental allowance	_____	_____
House owner subsidy	_____	_____
Alimony	_____	_____
Cost of living inmates	_____	_____
Other (e.g. interest /dividend)	_____	_____
<b>Total income</b>	€ _____	€ _____

### 3. Expenses

#### 3.1 Regular expenses

	Converted per month in €	
	Current situation	New situation
<b>Rent or Mortgage</b>	_____	_____
<b>Service cost</b>	_____	_____
<b>Energy</b>		
Heating	_____	_____
Electricity	_____	_____
Water	_____	_____
<b>Levies</b>		
Estate – taxes	_____	_____
Disposal/rubbish levies	_____	_____
Waterpurification levies	_____	_____
Sewerage charges	_____	_____
Residential charges	_____	_____
Dog charges	_____	_____
Remaining levies	_____	_____
<b>Telephone, cable and Internet</b>		
Land line	_____	_____
Mobile phone	_____	_____
Subscription cable	_____	_____
internet (subscription)	_____	_____
<b>Insurances</b>		
Health care insurance	_____	_____
Personal liability insurance	_____	_____
Home content insurance	_____	_____
House insurance	_____	_____
Legal expenses insurance	_____	_____
Funeral insurance	_____	_____
Other	_____	_____
<b>Cost of School and Study</b>	_____	_____
<b>Child Care</b>	_____	_____
<b>Contributions / subscriptions</b>		
Subscriptions news papers,magazines	_____	_____
Contributions (sport)clubs	_____	_____
Remaining contributions	_____	_____

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*Continuation regular expenses*

	Current situation	New situation
<b>Transport</b>		
<b><i>auto, motor, scooter</i></b>		
Road tax	_____	_____
Insurance	_____	_____
Maintainance	_____	_____
Installment / writing off	_____	_____
Fuel	_____	_____
Garage rent and remaining costs	_____	_____
<b>Public transport</b>	_____	_____
<b>Bicycle</b>	_____	_____
<b>Alimony</b>	_____	_____
<b>Installments</b>	_____	_____
<b>Total regular expenses</b>	€ _____	€ _____

**3.2 Reservations expenses**

	<b>Converted per month in €</b>	
	Current situation	New situation
Clothing and shoes	_____	_____
Inventory, furniture	_____	_____
Maintainance house and garden	_____	_____
Health care additional (e.g . own risk)	_____	_____
Leisure expenses	_____	_____
Clubbing / going out	_____	_____
Holiday	_____	_____
Saving	_____	_____
<b>Total reservations expenses</b>	€ _____	€ _____

### 3.3 House hold expenses

#### Converted per month in €

	Current situation	New situation
Food	_____	_____
Smoking	_____	_____
Detergent and cleaning products	_____	_____
Personal care	_____	_____
House hold Service	_____	_____
Incidental expenses	_____	_____
Bank costs, passport, drivers licence	_____	_____
Pocketmoney	_____	_____
Other	_____	_____
<b>Total household expenses</b>	<b>€ _____</b>	<b>€ _____</b>

## 4. Total income and expenses

	Converted per month in €	
	Current situation	New situation
<b>2. Total income</b>	_____	_____
3.1 Total regular costs	_____	_____
3.2 Total reservation expenses	_____	_____
3.3 Total house hold expenses	_____	_____
<b>Total expenses</b>	_____	_____
<b>Balance</b> <b>(total income minus total expenses)</b>	€ _____	€ _____